

August 1, 2025

To whom it may concern:

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**Notice Regarding Differences Between Earnings Forecast and Actual Results for
H1 FYE12/2025 and Revision of Earnings Forecast for FYE12/2025**

Nippon Ceramic Co., Ltd. (the “Company”) hereby announces the following differences that have arisen between the consolidated earnings forecast announced on February 7, 2025 and actual results for the first half of the fiscal year ended December , 2025 (H1 FYE12/2025) (January 1, 2025 to June 30, 2025). We also announce that we have made the following revisions to the full-year consolidated earnings forecast for FYE12/2025 (January 1, 2025 to December 31, 2025) announced on February 7, 2025

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1. Differences between the consolidated earnings forecast and actual results for H1 FYE12/2025
(January 1, 2025 to June 30, 2025)

	Net sales	Operating income	Ordinary income	Net income attributable to owners of the parent	Net income per share
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	yen
Previous forecast (A)	12,600	2,600	2,800	2,000	91.34
Actual results (B)	13,677	3,151	3,120	4,192	193.03
Change (B–A)	1,077	551	320	2,192	—
Change (%)	8.6	21.2	11.5	109.6	—
(Reference) H1 FYE12/2024 results	12,131	2,249	2,876	2,024	86.54

2. Revision of full-year consolidated earnings forecast for FYE12/2025 (January 1, 2025 to December 31, 2025)

	Net sales	Operating income	Ordinary income	Net income attributable to owners of the parent	Net income per share
Previous forecast (A)	Millions of yen 26,000	Millions of yen 5,500	Millions of yen 6,000	Millions of yen 4,250	yen 194.09
Revised forecast (B)	27,000	6,000	6,180	6,250	287.76
Change (B-A)	1,000	500	180	2,000	—
Change (%)	3.8	9.1	3.0	47.1	—
(Reference) Results for FYE12/2024	25,037	4,961	5,844	4,162	181.29

3. Reasons for the Difference and Revision of the Earnings Forecast

Consolidated results for H1 FYE12/2025 showed that net sales exceeded the previously announced forecast, due to solid sales of in-vehicle safety products for ADAS and Sales of lighting and home appliance products increased due to increased demand resulting from customers completing inventory adjustments and complying with regulations, resulting in a result exceeding the previously announced forecast. In terms of profits, operating profit and ordinary profit exceeded the previously announced forecast, due to increased sales and ongoing cost reductions. Net income attributable to the parent company exceeded the previously announced forecast, due to the recognition of a gain on the liquidation of a subsidiaries and affiliates following the liquidation of consolidated subsidiary Kunshan Nicera Electrical Appliance Co., Ltd., as announced today in the "Notice Regarding Recording of Extraordinary Income and Losses."

Furthermore, taking into account the results for H1 FYE12/2025 and current business trends, the full-year consolidated earnings forecast for t FYE12/2025 is now expected to exceed the previously announced forecast, and has been revised as described above.